

Enerflex Ltd
December 31, 2015

Q4 2015 Adjusting Factors (\$ millions)

	Canada	USA	ROW	Total
Gross Margin	(1.1)	(0.3)	(2.8)	(4.2)
SG&A Expenses		0.1	11.9	12.0
Goodwill Impairment		(36.9)		(36.9)
Total	(1.1)	(37.1)	(14.8)	(53.1)

Q4 2015 Other Factors

Foreign Exchange - Mexico
Rental Equipment Write off

	(2.4)
	(2.0)